

We are requesting clarification of information reported on your 2025-2026 Free Application for Federal Student Aid (FAFSA). You reported that an IRA or pension distribution reported on the FAFSA included a qualified rollover into another retirement plan; which should be excluded from your application. Please complete the form in its entirety and return to the Office of Financial Aid Services for processing. Upon receipt of this form, we will verify that all confirmed rollovers are reported correctly on your FAFSA.

### A. Student & Parent Information

Student's Full Name: \_\_\_\_\_

Moravian ID: \_\_\_\_\_

Student's Email Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Parent's Full Name(s): \_\_\_\_\_

Parent's Email Address(es): \_\_\_\_\_

### B. Confirmation of Rollover(s)

Full name of individual with qualified rollover amount reported in IRA or Pension Distribution field on FAFSA: \_\_\_\_\_

Dollar amount of retirement plan rollover: \$ \_\_\_\_\_

Please attach a copy of your 2023 Federal Tax Return (page 1 and 2 of the 1040) or alternative proof of rollover along with this completed form.

### C. Certification & Signatures

*By signing below, I/We hereby certify that the information reported on this form is complete and correct. I/We understand that by purposefully giving false or misleading information on this worksheet I/We may be fined, sent to prison, or both.*

\_\_\_\_\_  
Student Signature Required (no typed signature permitted)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature Required (no typed signature permitted)

\_\_\_\_\_  
Date

**RETURN TO THE OFFICE OF  
FINANCIAL AID SERVICES**  
**Upload:** Xmedius SendSecure (or)  
AMOS Financial Aid Portal  
"Documents & Messages"  
**Mail:** 1200 Main Street  
Bethlehem, PA 18018  
**Fax:** (610) 861-1346  
**In-person:** 1st floor Colonial Hall